## how to build a breakthrough brand -- worksheet

## how to align your brand touchpoints

A **brand touchpoint wheel** helps you engage internal teams in working together to interpret and reinforce the brand appropriately at all touchpoints. It's a visual representation of all your brand touchpoints and how different stakeholder groups impact them. Follow these steps to build one:

- 1. **audit** compile a list and examples of all of the ways people in the outside world come into contact with your company and all of the experiences your company provides.
  - organize your audit by:
    - interactions with customers **pre-purchase**, **purchase**, and **post-purchase** -- and then add **non-customer** interactions like corporate touchpoints, or
    - static touchpoints like advertising or packaging, people touchpoints like call centers or salespeople, and interactive touchpoints like social media or websites
  - remember to include all of your products
  - consider convening a cross-functional team to conduct the audit so you get more comprehensive results
- 2. **map** list the internal groups that are responsible for each touchpoint and/or the processes that produce them -- and then map where there are commonalities between touchpoints.
- 3. **assemble** organize the list by group or process and then put together a wheel:
  - put your brand in the center
  - position all of the touchpoints on the rim
  - show the different groups and/or processes that impact the touchpoints as spokes radiating out to them
  - use layers inside the wheel to organize groups and processes together
  - be prepared to go through several rounds of draft wheels before a final version is set
- evaluate use customer research, self assessments, and industry reports to evaluate the experience your company delivers at each touchpoint.
- 5. **prioritize** identify which touchpoints you should focus your efforts on by:
  - comparing the evaluations from step #4 above to your brand platform and desired customer experience to illuminate which touchpoints are most out of alignment
  - using the sources from #4 to determine which touchpoints have the most impact on customers' and other outside stakeholders' expectations and experiences
  - for those touchpoints with the largest gaps, evaluating the size of the gap against an estimate of the cost of making improvements to it

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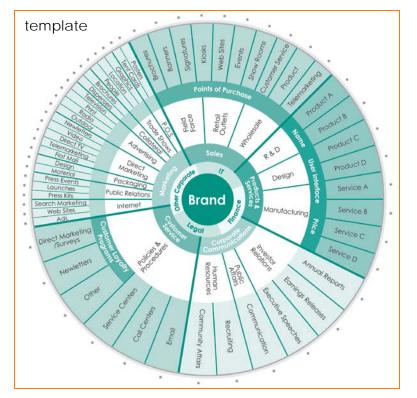
 determining how important different touchpoints will be to your company's longer term goals and objectives

Designate the top 5 – 10 touchpoints to optimize right away.

6. **act** -- create an action plan for optimizing the top touchpoints, measuring your improvements, and managing them on an ongoing basis.

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